

CHANGE OF OWNERSHIP

Policy Number _____	Insured _____
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NEW OWNER NAME AND INFORMATION (Please complete all sections)

Name: _____

Address: _____

Social Security Number: _____ - _____ - _____

OR

Tax Identification Number: _____ - _____ - _____

The undersigned represents and warrants that he or she has the authority to bind the party on whose behalf this document is being signed.

X _____
Owner Title

X _____
Owner Title

X _____
Irrevocable Beneficiary (If Applicable)

DATED AT _____ THIS _____ DAY OF _____, _____
CITY/STATE DAY MONTH YEAR

OWNERSHIP CHANGES TO A TRUST OR CORPORATION (Please complete this section in addition to the above)

The named signatories listed below are authorized to transact financial and non-financial business as it relates to the above referenced life insurance policy(ies) issued by Great-West Life & Annuity Insurance Company (formerly Canada Life Insurance Company of America).

Signatory Name/Title (<i>please print</i>)	Signature	Date
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Signatory Name/Title (<i>please print</i>)	Signature	Date
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The Company assumes no responsibility for the validity or effect of this designation.

Notes:

- If you transfer ownership of this policy to a minor, you should be aware that no changes can be made to the policy until the minor attains the age at which he or she acquires the legal capacity to contract for such policy.
- This change of ownership is not a change of beneficiary. The present designation of beneficiary and method of payment will remain in effect unless changed by the new owner during the lifetime of the insured.
- This transfer of ownership shall take effect upon receipt of this fully completed form at the Customer Service Center and will automatically revoke any previous designation.
- If you have any questions or need assistance in completing this form, please call (888) 353-2654.

FOR HOME OFFICE USE ONLY

RECORDED IN THE BOOKS OF THE COMPANY THIS _____ DAY OF _____, _____

GUIDE CHART

EXAMPLES OF COMMON OWNERSHIP DESIGNATIONS

Proposed Owner	Insert Name
1. Jane Doe	“Jane Marie Doe”
2. Two or more people, with rights of surviving owner(s)	“John Anthony Doe and Jane Gina Doe jointly with right of survivorship”
3. Two or more people, without rights to deceased owner’s heirs/estate	“James Alan Doe and Jack James Doe jointly, without right of survivorship”
4. Two or more people, as successive owners.	“Jane Marie Doe, during her lifetime, and after her death, her surviving children jointly with right of survivorship”.
5. Corporation	“XYZ Corporation, its successors or assigns”
6. A Trustee under a trust agreement.	“ _____ (Name of Trustee), or successor(s) in Trust as Trustee under the _____ (Name of Trust) _____ Dated _____ ”
7. Custodian for Minor under Uniform Gift to Minors Act	“ _____ (Name of Custodian) _____ (Name of Minor) under the Uniform Gift to Minors Act as enacted in _____ (Name of Enacting State)”.

SIGNATURE REQUIREMENTS

If current Owner(s) is/are	Signature Requirements
1. An Individual	The individual signs the form
2. Joint Owners	Joint owners sign the form (only the spouse of the Owner may be named as Joint Owner)
3. A Corporation	The signature of one authorized officer, his/her title and the name of the Corporation
4. A Trust	The signature of the trustee(s) with the title “Trustee” appearing next to the signature, as well as the name and date of the Trust
5. A General Partnership	The signature of one partner, with the title “Partner” appearing next to the signature, as well as the name of the Partnership
6. A Limited Partnership	The signature of the General Partner, with the title “General Partner” appearing next to the signature, as well as the name of the Partnership